

# Counterpart Insight™ for Project Management Office

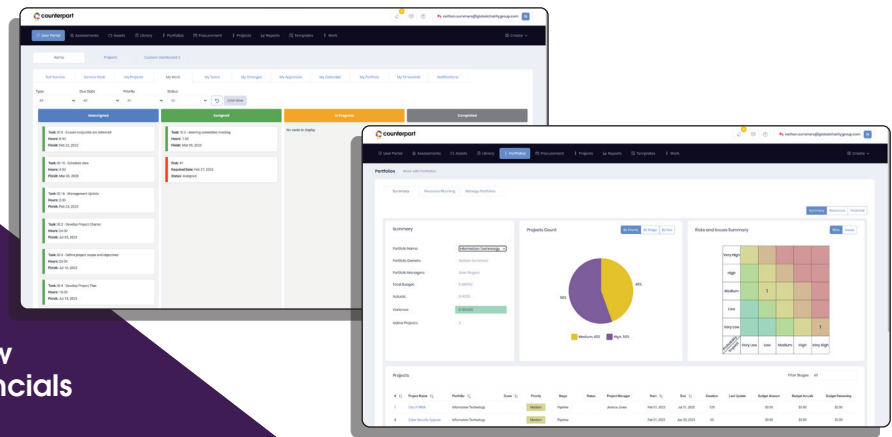
**Connect strategy with execution to ensure that business initiatives deliver desired value.**

Dynamically review status reports for all your organisations initiatives, projects, risks and issues in one place.

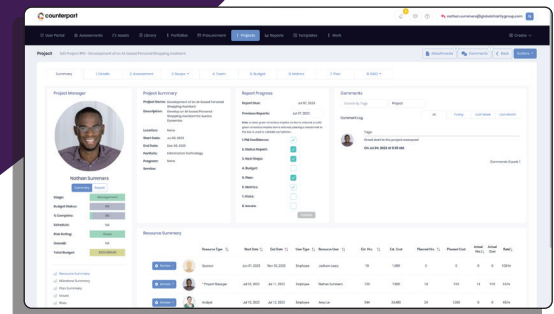
Seamlessly drive consistent standards and accurate reporting on execution and delivery across all enterprise initiatives. The resulting governance and control of multiple programmes is streamlined and simplified.

## Key benefits

- Powerful integrated decision support and prioritisation tools.
- Simplified portfolio overview for real-time insight on financials resources and schedule.
- Enhanced real-time insight for all stakeholders, with key decision support KPIs and metrics.
- Real-time budget and cost management.
- Agile planning, review and resource management across current and future initiatives.
- Configurable dashboards facilitate rapid sharing of information for specific initiatives stakeholder.
- Kanban boards to plan, review and manage current and future resources across initiatives.
- Quickly capture and analyse new project ideas in minutes with our integrated decision matrix and project sizing tools.
- Simple, easy to use and understand.
- Rapid and streamlined implementation.
- Seamless integration with Microsoft 365.



Insight delivers actionable intelligence through key metrics and KPIs across multiple portfolios, programmes and projects in real-time.



Our cloud-based work management solution provides project portfolio management teams with insight that seamlessly connects execution and value with business strategy.

# Project Management Office

## Key features

### Strategic Initiative Management

Capture ideas Agile Visual Planning  
User configurable dashboards  
Capture ideas and initiatives  
Risk & Issue Management  
Align initiatives to strategy  
Create Bespoke KPIs and Metrics  
Strategic Planning  
Powerful decision matrix  
Project size based workflows

### Program & Portfolio Management

Capture ideas and initiatives  
Configurable project methodologies  
Visual Kanban Planning  
Risk and Issue Management  
Program & Portfolio Viewer  
Pipeline Planner  
Portfolio Budget management  
Portfolio pipeline management  
Thresholds Management

### Governance & Security

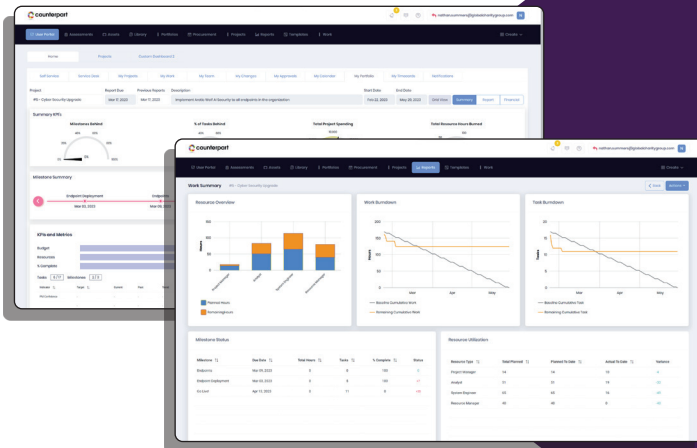
Library of Project Templates  
User defined Approvals workflow  
Role based security RBAC  
ISO & SOC Compliant Platform  
Project size based workflows  
Powerful decision matrix  
Single Sign-On

### Budget & Financial Management

Budget forecasting  
Financial progress tracking  
Financial Reporting  
Multi Currency Support & Conversion  
Financial KPIs and Metrics alerts  
Configurable Finance dashboards

### Reporting Features

Create bespoke KPIs and Metrics  
Executive Dashboards  
Dynamic Risk & Issue Reporting  
User configurable Widgets  
User configurable 'One page' reports  
User configurable dashboards  
AI Project progress Reporting  
AI Portfolio & Program Status Reporting  
AI BI Reporting  
Bespoke Reports



To book a demonstration  
please contact us on  
**0330 113 3088** and speak to  
one of our Business Experts.



[www.counterpart.com](http://www.counterpart.com)